

AGENDA-AT-A-GLANCE

SUNDAY, OCTOBER 23

Agenda sponsored by 

****SUBJECT TO CHANGE. CURRENT AS OF 10/19/2016. FOR AN UP-TO-DATE AGENDA, VISIT WWW.MONEY2020.COM**

REGISTRATION OPEN: 9AM-8PM

Track 1:
Legal & Regulatory: Business Issues

San Polo, The Venetian, Level 3

Track 2:
Legal & Regulatory: Risk & Compliance

Murano, The Venetian, Level 3

Track 3:
Economic Inclusion & Financial Health

Marcello, The Venetian, Level 4

Track 4:
Sunday Spotlights

Lando, The Venetian, Level 4

1:00 – 1:50pm

TRACK SESSIONS

TRACK 1

Perspectives from U.S. and U.K. Regulators: Can Governments Encourage FinTech Innovation?

Judie Rinearson, K&L Gates (M)
Dan Quan, Consumer Financial Protection Bureau (CFPB)
Bob Ferguson, Financial Conduct Authority (FCA)

TRACK 2

Cybersecurity, Organized Crime & Other Evolving Threats: Info Sharing as a Potential Solution

Kirsten Trusko, IRC Advisory (M)
Alan Cohn, Steptoe & Johnson; Blockchain Alliance
James Dean, True Course Advisory Services; Business Executives for National Security (BENS)
Clifford Histed, K&L Gates
Matt LaVigna, National Cyber-Forensics & Training Alliance (NCFTA)
Clint Heyworth, Sutton Bank

TRACK 3

Part 1 – Personal Data as a Currency

(1:00 - 1:25pm)
James Felton Keith, Personal Data Project
Yobie Benjamin, World Economic Forum

Part 2 – Identity Solutions, Blockchain & Financial Inclusion in Emerging Markets

(1:25 - 1:50pm)
Pascal Bouvier, Santander InnoVentures (M)
Ashish Francis Thomas Gadnis, BanQu
Micah Winkelspecht, Gem

TRACK 4

Part 1 – Deep Insights from Adobe on Consumer Expectations and the State of Digital Banking

(1:00 - 1:25pm)
Christopher Parkin, Adobe

Part 2 – Why Every Financial Services Company Must Become a Media Company – How to Win Customers with Content

(1:25 - 1:50pm)
Jennifer Prosek, Prosek Partners (M)
Samuel Wang, Synchrony Financial

2:00 – 2:50pm

TRACK SESSIONS

TRACK 1

Blockchain Applications in Capital Markets & Global Trade Finance

J. Dax Hansen, Perkins Coie (M)
Emmanuel Aidoo, Credit Suisse
Yolanda Goettsch, Nasdaq
Scott Robinson, Plug and Play
Jacob Farber, R3CEV
Judd Bagley, Overstock.com; t0

TRACK 2

RegTech: Addressing Regulatory Challenges with Automation & Advanced Data Analytics

Amy Davine Kim, BuckleySandler (M)
Grace Brasington, IBM
Joram Borenstein, NICE Actimize
Vikas Agarwal, PwC
Pawneet Abramowski, The Bancorp
Stephen Ufford, Trulioo

TRACK 3

What the U.S. Can Learn from Financial Inclusion Initiatives in Emerging Markets

David Birch, Consult Hyperion (M)
Michael Schlein, Accion
Daniel Monehin, Mastercard
Arjuna Costa, Omidyar Network
Jed McCaleb, Stellar
Lisa Servon, The New School

TRACK 4

Part 1 – The Rise of China FinTech: Challenges & Opportunities for Western Players

(2:00 - 2:25pm)
James Lloyd, EY (M)
Ken Zheng, Lianlian Pay

Part 2 – The Impact of Globalization on the Future of Payments Leadership

(2:25 - 2:50pm)
James Sun, Pirq, an iPayment company

2:50 – 3:10pm

NETWORKING BREAK

3:10 – 4:45pm

HACKATHON FINAL DEMOS

The Venetian Ballroom, Level 2

(M) = Moderator

3:10 – 4:00pm

TRACK SESSIONS

TRACK 1

The Role of Local Governments in Building a Thriving FinTech Ecosystem

Rachel Witkowski, The Wall Street Journal (M)
Barry McCarthy, First Data
Hala Moddelmog, Metro Atlanta Chamber of Commerce
Georgina Nelson, TruRating
Chonchol Gupta, Department for International Trade, United Kingdom

TRACK 3

Measuring What Matters: How Do We Know If FinTech Really Improves People's Lives?

Jennifer Tescher, Center for Financial Services Innovation (M)
David Kim, Bill & Melinda Gates Foundation
Lisa Henken Ramirez, NetSpend, a TSYS company
Tilman Ehrbeck, Omidyar Network
Stephen Kehoe, Visa

TRACK 2

The Implications of Regulation & Self-Regulation For Online & Marketplace Lenders

Karen Gordon Mills, Harvard Business School & Harvard Kennedy School (M)
David Klein, CommonBond
Duane Pozza, Federal Trade Commission
Peter Dugas, FIS
Richard Neiman, Lending Club
Ori Lev, Mayer Brown

TRACK 4

Part 1 – Disrupting Dinosaurs & Other FinTech Unicorn Tricks

(3:10 - 3:35pm)
Dave McClure, 500 Startups (M)
Kenneth Lin, Credit Karma

Part 2 – Navigating the New Student Lending Marketplace

(3:35 - 4:00pm)
Dave Zilberman, Comcast Ventures (M)
Joe DePaulo, College Ave Student Loans

4:10 – 5:00pm

TRACK SESSIONS

TRACK 1

Impact of U.S. Presidential Election on the Financial Services Regulatory Landscape

Raj Date, Fenway Summer (M)
Tim Pawlenty, Former Governor of Minnesota; Financial Services Roundtable
Neal Wolin, Former Deputy Secretary, U.S. Department of the Treasury

TRACK 3

Part 1 – Responsible Innovation: Lessons Learned From 30 Years at the Forefront of Financial Empowerment

(4:10 - 4:35pm)
Arjan Schütte, Core Innovation Capital (M)
Scott Cook, Intuit

Part 2 – Progressive Credit for the Underserved: The Path from Startup to Success

(4:35 - 5:00pm)
Kathleen Utecht, Core Innovation Capital (M)
Raul Vazquez, Oportun
Doug Rickett, PayJoy

TRACK 2

Balancing Blockchain Public Policy: Thoughtful Regulation Without Stifling Innovation

Perianne Boring, Chamber of Digital Commerce (M)
Alan Cohn, Blockchain
John Beccia, Circle
Jerry Cuomo, IBM
Carol Van Cleef, Manatt, Phelps & Phillips
Marley Gray, Microsoft

TRACK 4

Part 1 – Western Union on Product Innovation

(4:10 - 4:35pm)
Jon Steitz, McKinsey & Company (M)
Elizabeth Chambers, Western Union

Part 2 – TransferWise on The Future of Global Finance

(4:35 - 5:00pm)
Taavet Hinrikus, TransferWise

5:40 – 6:00pm

KEYNOTE 1 - VISA & CHAIN

Vicky Bindra, Visa
Adam Ludwin, Chain

The Venetian Ballroom, Level 2

6:00 – 6:30pm

HACKATHON AWARDS

Jonathan Weiner, Money20/20 (M)
Kor Adana, USA Network's "Mr. Robot"

The Venetian Ballroom, Level 2

6:30 – 7:00pm

KEYNOTE 2: LANTERN CREDIT

Moira Forbes, Forbes Media (M)
John Sculley, Lantern Credit

The Venetian Ballroom, Level 2

7:00 – 7:10pm

KEYNOTE 3: EARLY WARNING

Lou Anne Alexander, Early Warning
Paul Finch, Early Warning

The Venetian Ballroom, Level 2

7:10 – 7:40pm

KEYNOTE 4: CFPB

Jo Ann Barefoot, Harvard University (M)
Richard Cordray, Consumer Financial Protection Bureau

The Venetian Ballroom, Level 2

7:45 – 9:30pm

POOLSIDE RECEPTION

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K&L GATES

OAK
HC/FT

*The Venetian Pool
Level 3 of Guest Tower*

(M) = Moderator

AGENDA-AT-A-GLANCE

MONDAY, OCTOBER 24

Agenda sponsored by 

REGISTRATION OPEN: 7AM-7PM

EXHIBIT HALL OPEN: 12PM-7PM

Track 1:
Next Gen Retail
& Commerce

*San Polo, The Venetian,
Level 3*

Track 2:
Risk, Security & Fraud

*Murano, The Venetian,
Level 3*

Track 3:
Digital Banking
& Personal Finance

*Marcello, The Venetian,
Level 4*

Track 4:
Entrepreneurship
& Investing

*Lando, The Venetian,
Level 4*

Track 5:
Demos & Announcements

*Palazzo Ballroom, J,K,L,
The Venetian, Level 5*

Track 6:
Global, Real-Time
& X-Border Payments

*Palazzo Ballroom, M,N,O,
The Venetian, Level 5*

7:00 – 9:00am

BREAKFAST

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The Venetian Ballroom, Level 2

8:30 – 9:20am

TRACK SESSIONS

TRACK 1

**Social & Distributed Commerce:
Are Consumers Pressing the Buy
Button?**

Ken Seiff, Beanstalk Ventures (M)
Michael Haswell, Google
Seth Moore, Overstock.com
Jareau Wade, Pinterest

TRACK 2

**Part 1 – Feedzai & First Data:
Machine Learning, Omnidata &
Fraud Mitigation**

(8:30 - 8:55am)
Tom Groenfeldt, Forbes (M)
Nuno Sebastiao, Feedzai
Barry McCarthy, First Data

**Part 2 – Stealing Your Life:
Identity Theft**

(8:55 - 9:20am)
Frank Abagnale, Abagnale & Associates

TRACK 3

**Open Bank APIs & the Future
of Collaboration in Financial
Technology**

Ryan Falvey, Center for Financial Services
Innovation (M)
Craig Saks, ACI Worldwide
Jay Sidhu, Customers Bank; BankMobile
Shamir Karkal, BBVA
Ben Milne, Dwolla
Zach Perret, Plaid

TRACK 4

**Venture Incubators, Corporate
Accelerators & Other Catalysts
for FinTech Innovation**

Sabeen Ali, AngelHack (M)
André Street, ArpexCapital
Carey O'Connor Kolaja, Citigroup
Kaushalya Somasundaram, HSBC
Saeed Amidi, Plug and Play
Oskar Miel, Rakuten FinTech Fund

TRACK 5

**Part 1 – FIDO: Setting the
Authentication Standard for
Payments & Financial Services**

(8:30 - 8:40am)
Brett McDowell, FIDO Alliance

**Part 2 – FacePhi - Providing
Customer Access to Financial
Solutions with only a Picture**

(8:40 - 8:50am)
Javier Mira, FacePhi
Javier Ramirez, Banco Industrial

**Part 3 – Troo.ly Offers Alternatives
to Traditional Trust Verification**

(8:50 - 9:00am)
Sarabjit Baveja, Troo.ly
Anish Das Sarma, Troo.ly

**Part 4 – Kount: Combatting Fraud
with a Collaborative Ecosystem**

(9:00 - 9:10am)
Rich Stuppy, Kount

TRACK 6

**Leveraging Distributed Ledgers to
Enable Real Time X-Border
Payment Networks**

Swee-May Ngeow, Accenture (M)
Jason Tiede, Bank of America Merrill Lynch
Sandeep Davé, Citigroup
Deanne Keetelaar, National Australia Bank
Frank Boberach, ReiseBank
Brad Garlinghouse, Ripple

(M) = Moderator

9:30 – 10:20am

TRACK SESSIONS

TRACK 1

Retailer Payments & Treasury Execs: Their Biggest Opportunities & Challenges

Liz Garner, Merchant Advisory Group (M)
Maureen Elworthy, Ahold
James Esposito, Etsy
Dwayne Kimmet, The Home Depot
Gavin Waugh, The Wendy's Company
Reed Luhtanen, Walmart

TRACK 2

Solving the Identity Fraud Problem in Financial Services & the Case for the Insured Internet

Jeremy Grant, The Chertoff Group (M)
Frank Abagnale, Abagnale & Associates
Rick J. Echevarria, Intel
Ori Eisen, Trusona
Mark Nelsen, Visa

TRACK 3

Digital Banking: Perspectives on the Disruptors, the Incumbents & the State of the Art

Chris Skinner, The Financial Services Club (M)
Ignacio Julia Vilar, ING Group
Dr. Mircea Mihaescu, Moven
Josh Reich, Simple

TRACK 4

Building a Billion-Dollar Financial Services Company: When Startups Grow Up

Steve McLaughlin, FT Partners (M)
Mike Praeger, AvidXchange
Anthony Hsieh, loanDepot
Steve Abernethy, SquareTrade
Daniel Cohen, The Bancorp
Tom Villante, YapStone

TRACK 5

Part 1 – BitPay Upgrades Its Open Source Wallet

(9:30 - 9:40am)
Stephen Pair, BitPay

Part 2 – BTCC's New Product: Revolutionizing Finance with Instant Multi-Currency Payments

(9:40 - 9:50am)
Bobby Lee, BTCC

Part 3 – Fluent Unveils Enterprise Blockchain Trade Finance Network

(9:50 - 10:00am)
Lamar Wilson, Fluent

Part 4 – WB21 Demos Proprietary Software: GlobalKYC[®]

(10:00 - 10:10am)
Michael Gastauer, WB21

TRACK 6

Uses & Business Case for Faster Payments

Elizabeth McQuerry, Glenbrook Partners (M)
Whitney Stewart, Fiserv
Andrew Dresner, JPMorgan Chase
Jan Estep, NACHA
Russ Waterhouse, The Clearing House

10:20 – 10:40am

NETWORKING BREAK

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10:40 – 11:30am

TRACK SESSIONS

TRACK 1

Contextual Checkout: Enabling Commerce When, Where & Why Consumers Demand

Brian O'Malley, Accel Partners (M)
Kapil Mokhat, Airbnb
Harper Reed, Braintree, PayPal
Roy Erez, Loop Commerce
Les Matthews, Mastercard
Bill Clerico, WePay

TRACK 2

Biometrics Innovation & the New Password

Peter O'Neill, FindBiometrics (M)
Conor White, Daon
Ajay Bhalla, Mastercard
Phillip Dunkelberger, Nok Nok Labs
Vincent Bouatou, Safran Identity & Security
Secil Watson, Wells Fargo

TRACK 3

Robo-Advice & Wealth Management Tools for Millennials & Other Underserved Investors

Ravi Viswanathan, NEA (M)
Alexandria Stried, Ellevest
Shin Inoue, ForUSAll
Bill Harris, Personal Capital
Howard Lindzon, Social Leverage; StockTwits
Michael Katchen, Wealthsimple

TRACK 4

Investor Perspectives: Future FinTech Outlook from Corporate & Institutional VCs

Nathaniel Popper, The New York Times (M)
Vanessa Colella, Citi Ventures
David Weiden, Khosla Ventures
Hans Morris, Nyca Partners
Annie Lamont, Oak HC/FT & Oak Investment Partners
Jay Reinemann, Propel Venture Partners

TRACK 5

Part 1 – BofA Introduces New Mobile Functionality for Seamless Consumer Experiences

(10:40 - 10:50am)
Michelle Moore, Bank of America

Part 2 – The State of APIs with OFX & Xero

(10:50 - 11:00am)
Richard Kimber, OFX
Dinesh Katyal, Xero

Part 3 – Gro Announces Consumer Protection Plus to Further Ensure Consumer Involvement in Account Opening

(11:00 - 11:10am)
Lindsay Land, Consumers Credit Union
David Eads, Gro

Part 4 – LiftForward Unveils Product-as-a-Service Solution for Financing at the POS

(11:10 - 11:20am)
Jeffrey Rogers, LiftForward

TRACK 6

P2P X-Border Payments: New Approaches & Emerging Markets

Jon Steitz, McKinsey & Company (M)
Jonathan Lear, Earthport
Mike Massaro, Flywire
John Kunze, PayPal
Matt Oppenheimer, Remitty
Odilon Almeida, Western Union

(M) = Moderator

AGENDA-AT-A-GLANCE

MONDAY, OCTOBER 24 (CONT'D)

Agenda sponsored by



REGISTRATION OPEN: 7AM-7PM

EXHIBIT HALL OPEN: 12PM-7PM

11:40am – 12:30pm TRACK SESSIONS

TRACK 1 Retailer Perspectives: What's Next for Mobile Commerce & Payments?

Brendan Miller, Forrester (M)
 Nick Holland, Dunkin' Brands
 Dave Comer, eBay
 Lucinda Newcomb, SEPHORA
 Kartik Subramanian, Walgreens
 Kara Kazazeen, Walmart

TRACK 2 Part 1 - Mobile Identity: Enabling Secure Commerce in an Internet-Connected World (11:40am - 12:15pm)
 Dave Ratner, Syniverse (M)
 Linda Pryhoda, AT&T Mobility
 Mike Gailloux, Sprint
 Jaymee Johnson, T-Mobile
 Indrani Deb, Verizon

Part 2 - Syniverse Closes the Loop: Mobile Marketing, Loyalty & Revenue (12:15 - 12:30pm)
 Dave Ratner, Syniverse
 Jack Philbin, Vibes

TRACK 3 Emerging Technologies, Platforms & Distribution Channels for Retail Investing

Michael Raneri, PwC (M)
 Jon Stein, Betterment
 Bo Lu, BlackRock
 Ryan Caldbeck, CircleUp
 Michael Sha, SigFig
 Nathan Richardson, Trading Ticket

TRACK 4 Part 1 – Open-Sourced: How New Business Models Will Disrupt the Disruptors (11:40am - 12:05pm)
 Brian Forde, MIT Media Lab (M)
 Juan Batiz-Benet, Protocol Labs
 Joel Monegro, Union Square Ventures

Part 2 – Crowdfunding for Startup Fundraising (12:05 - 12:30pm)
 Tom Ryan, Anthemis Group (M)
 Alex Mittal, FundersClub
 Audrey Jacobs, OurCrowd
 Ricky Knox, Tandem Bank

TRACK 5 Part 1 – AEVI & Commonwealth Bank of Australia Move the POS Beyond (11:40 - 11:50am)
 Mike Camerling, AEVI
 Bronwyn Yam, Commonwealth Bank of Australia

Part 2 – Zoot & Gett: Payments with Value-Added Apps & Services (11:50am - 12:00pm)
 Tal Brener, Gett
 Oren Levy, Zoot

Part 3 – Paysafe Demos New Mobile Ordering Platforms: Innovation for Value Creation (12:00 - 12:10pm)
 Danny Chazonoff, Paysafe

Part 4 – Total-Apps Video Checkout Brings Social Commerce Within Reach (12:10 - 12:20pm)
 Rey Pasinli, Total-Apps
 Jason Taylor, Total-Apps

TRACK 6 Faster Payments Platforms & Solutions

Gordon Werkema, Federal Reserve System (M)
 Sean Neville, Circle
 Lou Anne Alexander, Early Warning
 Steve Kirsch, Token
 Cecilia Frew, Visa
 David Yates, VocaLink

12:30 – 1:30pm **LUNCH** Sponsored by **SAMSUNG pay** Exhibit Hall, Level 2

1:30 – 1:40pm **OPENING REMARKS: MONEY20/20 FOUNDERS** The Venetian Ballroom, Level 2
 Anil Aggarwal, Money20/20
 Simran Rekhi Aggarwal, Money20/20
 Jonathan Weiner, Money20/20

1:40 – 2:00pm **KEYNOTE 1: ALIPAY** The Venetian Ballroom, Level 2
 Kayla Tausche, CNBC (M)
 Douglas Feagin, Alipay International; Ant Financial Services Group

2:00 – 2:20pm **KEYNOTE 2: GOOGLE** The Venetian Ballroom, Level 2
 Jonathan Weiner, Money20/20 (M)
 Pali Bhat, Google

2:20 – 2:40pm **KEYNOTE 3: SQUARE** The Venetian Ballroom, Level 2
 Kayla Tausche, CNBC (M)
 Jack Dorsey, Square

2:40 – 3:00pm **KEYNOTE 4: BLACKHAWK NETWORK & UPSIDE TRAVEL** The Venetian Ballroom, Level 2
 Talbott Roche, Blackhawk Network
 Jay S. Walker, Upside Travel

(M) = Moderator

Track 1:
Marketing & Customer Experience

San Polo, The Venetian, Level 3

Track 2:
POS, Processing & Open Platforms

Murano, The Venetian, Level 3

Track 3:
Alternative Lending & Credit

Marcello, The Venetian, Level 4

Track 4:
Blockchain Tech

Lando, The Venetian, Level 4

3:00 – 3:20pm

KEYNOTE 5: PAYPAL

Sucharita Mulpuru, Shoptalk (M)
Bill Ready, PayPal

The Venetian Ballroom, Level 2

3:20 – 3:40pm

KEYNOTE 6: POYNT

Osama Bedier, Poynt

The Venetian Ballroom, Level 2

4:00 – 5:50pm

STARTUPPITCH180

Earlier Stage Companies

PRESENTERS:

Liran Amrany, Debitize
Peter Wolfgang, EarnWell
Natalie Cartwright, Finn.ai
Tim Sheehan, Greenlight
Mark Zmarzly, Hip Pocket
Eric Schwertzel, IQID

Naol Duga, Loyyal
Gregory Simon, Loyyal
Eric Solis, Movocash
Will Summerlin, PINN Technologies
Paul Paradis, Sezzle
Charlie Youakim, Sezzle
Messiah Jacobs, tapReplay

Madeline K. Aufseeser, Tender Armor
Tom Solis, Tom Solis Music
Rachel Mayer, Trigger
Evan Malter, ZipCap

JUDGES:

David Blumberg, Blumberg Capital
Rebecca Lynn, Canvas Ventures
Dan Rosen, Commerce Ventures
Phin Upham, Thiel Capital

Palazzo Ballroom J,K,L, Level 5

4:00 – 4:50pm

TRACK SESSIONS

TRACK 1

Curating World-Class Customer Experience in Financial Services

Jason Goldberg, Protiviti (M)
Robert Schiff, Medallia
Lawrence Whittle, Persado
Marc Boroditsky, Twilio

TRACK 3

Alternative Credit Scoring & Management: Enabling Lending to the Underserved Consumer

Marla Blow, FS Card Inc. (M)
Michele Raneri, Experian
Greg Rable, FactorTrust
Dave Shellenberger, FICO
Chad Swensen, Lantern Credit
Steve Chaouki, TransUnion

TRACK 2

Part 1 – New Research from Worldpay: Anticipating the Future of Payments

(4:00 - 4:25pm)
Kevin Dallas, Worldpay

Part 2 – Bank of America Merchant Services Roundtable: The Future of Digital Commerce

(4:25 - 4:50pm)
Tim Tynan, Bank of America Merchant Services (M)
Daniel Ishag, Karhoo
Jay S. Walker, Upside Travel

TRACK 4

Part 1 – Ethereum: Empowering the Edge, Today's Challenges & Tomorrow's Opportunities

(4:00 - 4:25pm)
Don Tapscott, The Tapscott Group (M)
Vitalik Buterin, Ethereum

Part 2 – Consumer Protection & Blockchain: Building the New Financial Future

(4:25 - 4:50pm)
Joe Colangelo, Consumers' Research (M)
Jamie Smith, BitFury
Eric Martindale, Blockstream
Bobby Lee, BTCC

5:00 – 5:50pm

TRACK SESSIONS

TRACK 1

How Digital Technology is Transforming the In-Store Customer Experience

J. Skyler Fernandes, Simon Venture Group (M)
Andrew Hopkins, Discover Financial Services
Jack Stephenson, First Data
Jill Renslow, Mall of America
Carol Juel, Synchrony Financial
Vin D'Agostino, Verifone

TRACK 3

Point of Purchase Financing

Kim Gerhardt, Edgar Dunn & Company (M)
Brad Selby, Affirm
Brad Bernstein, FlexShopper
Laurent Le Moal, PayU
Barry Freeman, PINTEC

TRACK 2

Customer & Merchant Driven Innovation in Payments

Margaret Weichert, EY (M)
Mike Braatz, ACI Worldwide
Frank Young, Global Payments
Youssef Sneifer, Microsoft
Chris Poelma, NCR Corporation
Derek Myers, The Coca-Cola Company

TRACK 4

Investing in Blockchain Tech: Insights from Corporate & Venture Investors

John Biggs, TechCrunch (M)
Jimmy Dinh, CIBC Capital Markets
Ian Lee, Citi Ventures
Meltem Demirors, Digital Currency Group
Dan Morehead, Pantera Capital
Matthew Roszak, Tally Capital; Bloq

5:50 – 7:00pm

NETWORKING RECEPTION

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Bank of America



Exhibit Hall, Level 2

(M) = Moderator

AGENDA-AT-A-GLANCE

TUESDAY, OCTOBER 25

Agenda sponsored by



REGISTRATION OPEN: 7AM-7PM

EXHIBIT HALL OPEN: 10AM-7PM

Track 1:
Marketing & Customer Experience

San Polo, The Venetian, Level 3

Track 2:
Issuing Innovations: Credit, Debit & Prepaid

Murano, The Venetian, Level 3

Track 3:
Alternative Lending & Credit

Marcello, The Venetian, Level 4

Track 4:
New Market Research

Lando, The Venetian, Level 4

Track 5:
Demos & Announcements

Palazzo Ballroom, J,K,L, The Venetian, Level 5

Track 6:
Mobile Wallets & Payments

Palazzo Ballroom, M,N,O, The Venetian, Level 5

7:00 – 9:00am

BREAKFAST

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Broadridge

Exhibit Hall, Level 2

8:30 – 10:20am

STARTUPPITCH180

Later Stage Companies

PRESENTERS:

Phillip Bock, allpago
Henry Balanon, Autobooks
Steve Robert, Autobooks
Serge Vartanov, AutoGravity
Steven McKean, BILLSHARK
Adam Dell, Clarity Money
John Rampton, Due.com
Alex Lu, Kavout
Cindy Zu, Kavout

Derek Barclay, LoanHero
Ollie Purdue, Loot
Marcus Börner, OptioPay
Gregg Aamoth, POPcodes
Marija Ringwelski, Remedy Labs
Andrew McLeod, RentMoola
Patrick Postrehovsky, RentMoola
Brandon Kreig, Stash
Andrew Filipowski, VeriBlock
Justin Fisher, VeriBlock

HOSTS:

Matt Hatch, EY
Margaret Weichert, EY

JUDGES:

Matt Harris, Bain Capital Ventures
Monica Brand Engel, Quona Capital
Dana Stalder, Matrix Partners
Patricia Kemp, Oak HC/FT

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Building a better working world

Palazzo Ballroom J,K,L, Level 5

8:30 – 9:20am

TRACK SESSIONS

TRACK 1

Digital Marketing & Loyalty for the Connected Consumer

Bryan Keane, Deutsche Bank (M)
Mark Connon, AOL
Lynne Laube, Cardlytics
Brad Murphy, Facebook
Matt McKenna, RED FISH MEDIA
Kevin Burke, Square

TRACK 3

Consumer Lending Roundtable: The Future of Online & Marketplace Lending

Neil Wolfson, SF Capital (M)
Al Goldstein, Avant
Soul Hite, Dianrong
Ken Rees, Elevate
Alexander Graubner-Müller, Kreditech
Sasha Orloff, LendUp

TRACK 2

Part 1 – Retailer-Branded Payments: Industry Trends & Customer Value

(8:30 - 8:55am)
John Grund, First Annapolis (M)
Steven Mattics, Nordstrom
Scott Kennedy, Target
David Boone, TD Bank

Part 2 – Alliance Data: Optimizing Your Value Proposition to Drive Loyalty & Sales

(8:55 - 9:20am)
Nick White, Alliance Data (M)
Tomm Miller, Barneys New York
Annemarie Frank, HSN

TRACK 4

Part 1 – How the iGeneration Will Shape the Future of Payments

(8:30 - 8:45am)
Andrew Davidson, Mintel

Part 2 – The Impact of Third-Party Wallet Apps on the Credit Card Market

(8:45 - 9:00am)
Leon Majors, Phoenix Marketing International
Greg Weed, Phoenix Marketing International

Part 3 – Real-Time Demonstration: Transforming Research with Machine Intelligence

(9:00 - 9:15am)
Matt Chappell, Quid

(M) = Moderator

9:30 – 10:20am

TRACK SESSIONS

TRACK 1

Part 1 – Frictionless Payments in Retail

(9:30 - 9:45am)
Ratnakar Lavu, Kohl's

Part 2 – Mobile Customer Engagement & the Role of Retailer-Branded Wallets

(9:45 - 10:20am)
Thad Peterson, Aite Group (M)
Ben Kaplan, CashStar
Ratnakar Lavu, Kohl's
William Melton, OmnyPay
Alain Falys, Yoyo Wallet

TRACK 3

SMB Lending Roundtable: Alternate Roads to Operating Capital

Brock Blake, Lendio (M)
E-Bai Koo, American Express
Daniel DeMeo, CAN Capital
Sam Hodges, Funding Circle
Noah Breslow, OnDeck
Jacqueline Reses, Square

TRACK 2

Major Payment Networks Innovation Roundtable

Philip Bruno, McKinsey & Company (M)
Luke Gebb, American Express
Amy Parsons, Discover Financial Services
Garry Lyons, Mastercard
Jim McCarthy, Visa

TRACK 4

Part 1 – How Open Banking Could Change Everything You Know About Financial Services

(9:30 - 9:45am)
John Heggestuen, Director of Research

Part 2 – New Consumer Research: Intensifying Digital Engagement Drives Revenue for Banks

(9:45 - 10:00am)
Matthew Wilcox, Fiserv

Part 3 – Releasing the Flow of Digital Money: Hitting the Tipping Point of Adoption

(10:00 - 10:15am)
Sandeep Davé, Citigroup

10:20 – 10:40am

NETWORKING BREAK

10:40 – 11:30am

TRACK SESSIONS

TRACK 1

Driving Great Customer Experiences Across Channels with Permissioned Data: A Win for All

Tom Noyes, CommerceSignals (M)
Sandeep Garg, First Data
Andrew Zimakas, LoyaltyOne
Brent Cooke, PetSmart
Colson Hillier, Verizon Wireless
Terry Angelos, Visa

TRACK 2

Rethinking Prepaid: What's Next—Checkless Checking?

Marilyn Bochicchio, Hidden Brain (M)
Stefan Happ, American Express
Amir Wain, i2C
Brad Fauss, NBPCA
Jeremy Kuiper, The Bancorp
Richard Steggall, Urban FT

TRACK 3

Banks & Alternative Finance: From Partnerships To Lending-as-a-Service

Charles Moldow, Foundation Capital (M)
Pranay Kapadia, Blend
Kathryn Petralia, Kabbage
Vince Passione, LendKey
Mariano Belinky, Santander InnoVentures
Erin Allard, The Bancorp

TRACK 4

Part 1 – State of the U.S. EMV Rollout: Online & Card Not Present Payments

(10:40 - 11:05am)
Al Pascual, Javelin Strategy & Research
Tom Byrnes, Vesta

Part 2 – State of the U.S. EMV Rollout: Payments at POS & 3-D Secure 2.0

(11:05 - 11:30am)
Julie Conroy, Aite Group
Brian Byrne, EMVCo

TRACK 5

Part 1 – Vanguard & ThoughtWorks: Creating Business Value at Startup Speed

(10:40 - 10:50am)
Aneesh Lele, ThoughtWorks
John Buhl, Vanguard

Part 2 – GoldBean Demos New Robo-Advice & Education Tools

(10:50 - 11:00am)
Jane Barratt, GoldBean
Husani Oakley, GoldBean

Part 3 – Identity on the Blockchain with Civic

(11:00 - 11:10am)
Vinny Lingham, Civic

Part 4 – t0's Blockchain-Based Securities Trading Platform Moves Closer to Launch

(11:10 - 11:20am)
Patrick Byrne, t0

TRACK 6

Tap and Go: The Current & Future State of In-Store Mobile Payments

Scott Harkey, Level (M)
Spencer Spinnell, Google
Mehdi Elhaoussine, Oberthur Technologies
Elle Kim, Samsung Electronics
Doug Yeager, SimplyTapp
Braden More, Wells Fargo

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AGENDA-AT-A-GLANCE

TUESDAY, OCTOBER 25 (CONT'D)

Agenda sponsored by 

REGISTRATION OPEN: 7AM-7PM

EXHIBIT HALL OPEN: 10AM-7PM

Track 1:
Marketing & Customer Experience

San Polo, The Venetian, Level 3

Track 2:
Issuing Innovations: Credit, Debit & Prepaid

Murano, The Venetian, Level 3

Track 3:
Alternative Lending & Credit

Marcello, The Venetian, Level 4

Track 4:
New Market Research

Lando, The Venetian, Level 4

Track 5:
Demos & Announcements

Palazzo Ballroom, J,K,L, The Venetian, Level 5

Track 6:
Mobile Wallets & Payments

Palazzo Ballroom, M,N,O, The Venetian, Level 5

11:40am – 12:30pm TRACK SESSIONS

TRACK 1 Designing FinTech for Women: Engaging with Financial Decision Makers Globally

Sam Maule, NTT DATA (M)
Shivani Siroya, InVenture
Amy Pressman, Medallia
Kathleen Pierce-Gilmore, PayPal
Reetika Grewal, Silicon Valley Bank
Marie Floyd, Wells Fargo

TRACK 2 Payments APIs: Opening Up to Innovation

Jason Kupferberg, Jefferies (M)
Jason Gardner, Marqeta
Aunkur Arya, PayPal
Mary Kay Bowman, Square
Doug Nielson, U.S. Bank
Vijay Sondhi, Visa

TRACK 3 Part 1 – The New Face of Credit: Powering Great E-Commerce Buying Experiences

(11:40 - 12:05pm)
Eric Grover, Intrepid Ventures (M)
Brian Billingsley, Klarna
Bruce Parker, Modo

Part 2 – Machine Learning Underwriting: Were the Munchkins Right?

(12:05 - 12:30pm)
Ari Levy, CNBC Digital (M)
Douglas Merrill, ZestFinance

TRACK 4 Part 1 – Transforming the Bill Consolidation Market: Research & New Entrants

(11:40am - 12:05pm)
Matt Swain, InfoTrends

Part 2 – Data Monetization: Trends, Business Models, Winners & Losers

(12:05 - 12:30pm)
James Faucette, Morgan Stanley
Mohammed Badi, The Boston Consulting Group
Sushil Malhotra, The Boston Consulting Group

TRACK 5 Part 1 – Goldmoney Advances the Use of Gold in Cross-Border Commerce

(11:40 - 11:50am)
Darrell MacMullin, Goldmoney Personal & Business

Part 2 – Regalii Launches Ares, a New API for Consumer Finance

(11:50am - 12:00pm)
Edrizio De La Cruz, Regalii

Part 3 – Bee Has A Better Checking Account for You

(12:00 - 12:10pm)
Vinay Patel, Bee

Part 4 – CPI Card Group Previews Biometric, Dual-Interface Payment Card Concept

(12:10 - 12:20pm)
Steve Montross, CPI Card Group

TRACK 6 The Role of Mobile Wallets in Streamlining Online & Mobile App Payments

Marianne Berry, Auriemma Consulting Group (M)
Sam Halse, Adyen
Patrick Gauthier, Amazon
Tom Poole, Capital One
James Anderson, Mastercard
Louis Kearns, Shopify

12:30 – 1:30pm

LUNCH

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Exhibit Hall, Level 2

1:30 – 1:40pm

INTRO: ACCENTURE “2016 CONSUMER PAYMENTS SURVEY: TRENDS & HOT TOPICS”

Michael Abbott, Accenture

The Venetian Ballroom, Level 2

1:40 – 2:00pm

KEYNOTE 1: BANK OF AMERICA

Bob Hedges, A.T. Kearney (M)
Thong M. Nguyen, Bank of America

The Venetian Ballroom, Level 2

2:00 – 2:05pm

STARTUPPITCH180 WINNER #1

Early Stage, VC Choice

The Venetian Ballroom, Level 2


2:05 – 2:25pm

KEYNOTE 2: WALMART PAY

James Wester, IDC Financial Insights (M)
Daniel Eckert, Walmart

The Venetian Ballroom, Level 2

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2:25 – 2:30pm	STARTUPPITCH180 WINNER #2 Early Stage, People's Choice	<i>The Venetian Ballroom, Level 2</i>
2:30 – 2:50pm	KEYNOTE 3: SYNCHRONY FINANCIAL Sucharita Mulpuru, Shoptalk (M) Margaret Keane, Synchrony Financial	<i>The Venetian Ballroom, Level 2</i>
2:50 – 2:55pm	STARTUPPITCH180 WINNER #3 Later Stage, VC Choice	<i>The Venetian Ballroom, Level 2</i>
2:55 – 3:15pm	KEYNOTE 4: ELLEVEST Kara Swisher, Re/code (M) Sallie Krawcheck, Ellevest	<i>The Venetian Ballroom, Level 2</i>
3:15 – 3:20pm	STARTUPPITCH180 WINNER #4 Later Stage, People's Choice	<i>The Venetian Ballroom, Level 2</i>
3:20 – 3:40pm	KEYNOTE 5: LENDING CLUB Scott Sanborn, Lending Club	<i>The Venetian Ballroom, Level 2</i>
3:30 – 4:30pm	AFTERNOON ICE CREAM BREAK <i>Sponsored by</i> 	<i>Exhibit Hall, Level 2</i>

Track 1: Next Gen Retail/Commerce <i>San Polo, The Venetian, Level 3</i>	Track 2: Insurance Tech <i>Murano, The Venetian, Level 3</i>	Track 3: Digital Banking/Finance <i>Marcello, The Venetian, Level 4</i>	Track 4: Blockchain Tech <i>Lando, The Venetian, Level 4</i> Track 5:	Demos & Announcements <i>Palazzo Ballroom, J,K,L, The Venetian, Level 5</i>
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4:00 – 4:50pm	TRACK SESSIONS				
TRACK 1	Part 1 – Retail Case Study: Dunkin' Brands Mobile App 2.0 & Beyond (4:00 - 4:25pm) Jon Squire, CARDFREE Scott Hudler, Dunkin' Brands Part 2 – One-Click Buying: New W3C Standards for Web Payments (4:25 - 4:50pm) David Birch, Consult Hyperion (M) Wellington Sculley, Ripple Jason Normore, Shopify Ian Jacobs, World Wide Web Consortium	TRACK 2	Investing in Insurance Tech Jonathan Shieber, TechCrunch (M) Francois Robinet, AXA Strategic Ventures Ben Malka, F-Prime Capital Matt Streisfeld, Oak HC/FT Dr. Georg Schwegler, Transamerica Ventures Darrius Jones, USAA	TRACK 3	ATM Redefined: The Future of Self Service David Tente, ATM Industry Association (ATMIA) (M) David Dove, Cardtronics Doug Brown, FIS Nancy Daniels, Hyosung Steve Nogalo, NCR Corporation Jonathan Velline, Wells Fargo
TRACK 4	Part 1 – Coinbase on How Digital Currency Will Change the World (4:00 - 4:25pm) Robert Hackett, Fortune (M) Brian Armstrong, Coinbase Part 2 – Chain on Blockchain (4:25 - 4:50pm) Robert Hackett, Fortune (M) Adam Ludwin, Chain	TRACK 5	Part 1 – SimplyTapp Reimagines POS Transactions (4:00 - 4:10pm) Ted Fifelski, SimplyTapp Doug Yeager, SimplyTapp Part 2 – FiTeq Launches Immediate Impact, Fraud-Fighting, Payment Solution (4:10 - 4:20pm) Joan Ziegler, FiTeq Part 3 – Game Changers: Payoneer Globalizes B2B Payments (4:20 - 4:30pm) Scott Galit, Payoneer Part 4 – IBM Announces Branded Mobile Payments Solution for Merchants (4:30 - 4:40pm) Alberto Jimenez, IBM		

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AGENDA-AT-A-GLANCE

TUESDAY, OCTOBER 25 (CONT'D)

Agenda sponsored by 

REGISTRATION OPEN: 7AM-7PM

EXHIBIT HALL OPEN: 10AM-7PM

Track 1:
Next Gen Retail/Commerce

*San Polo, The Venetian,
Level 3*

Track 2:
Insurance Tech

*Murano, The Venetian,
Level 3*

Track 3:
Digital Banking/Finance

*Marcello, The Venetian,
Level 4*

Track 4:
Blockchain Tech

*Lando, The Venetian,
Level 4*

Track 5:
Demos & Announcements

*Palazzo Ballroom, J,K,L,
The Venetian, Level 5*

5:00 – 5:50pm

TRACK SESSIONS

TRACK 1

Smart Device Commerce Marketplaces: Buying & Selling On the Internet of Things

Richard Meszaros, Accenture (M)
Scott Hess, Fiserv
Suzan Denoncourt, Ingenico Group
Betty DeVita, Mastercard Labs, Mastercard
Cedric Collomb, Oberthur Technologies

TRACK 2

InsurTech Disruptors: Redefining an Industry

Brendan Dickinson, Canaan Partners (M)
Matt Miller, Embroker
Peter Kirby, Factom
Josh Reeves, Gusto
Jamie Hale, Ladder
Jennifer Fitzgerald, PolicyGenius

TRACK 3

Autopilot Finance: Optimizing & Automating Financial Life

Sophie Raseman, Bee (M)
Manning Field, Acorns
Chris Costello, bloom
Chris Britt, Chime
Yoav Zurel, FeeX
Kevin Kirm, Mint, Intuit

TRACK 4

All Together Now: How Bank & Tech Partnerships Are Shaping the Future of Blockchain

Pete Rizzo, CoinDesk (M)
Joseph Lubin, ConsenSys
David Watson, Deutsche Bank
Chris Church, Digital Asset Holdings
Chris Ferris, IBM
Brian Behlendorf, The Linux Foundation

TRACK 5

Part 1 – Roomi & the Future of Shared Housing

(5:00 - 5:10pm)
Ajay Yadav, Roomi

Part 2 – Capital One & Viewpost: Taking the Friction out of B2B Payments

(5:10 - 5:20pm)
Adam Hoffman, Capital One
Max Eliscu, Viewpost

Part 3 – Broadridge Announces New Customer Engagement Platform for Bills

(5:20 - 5:30pm)
Rob Krugman, Broadridge Communications

Part 4 – Visa & BioConnect: Streamlining Authentication, Empowering a World Beyond

Passwords
(5:30 - 5:40pm)
Bianca Lopes, BioConnect
Mark Nelsen, Visa

5:50 – 7:00pm

NETWORKING RECEPTION

Exhibit Hall

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AGENDA-AT-A-GLANCE

WEDNESDAY, OCTOBER 26

REGISTRATION OPEN: 7AM-11AM

EXHIBIT HALL OPEN: 9AM-2PM

Track 1:
Data Analytics & Algorithm-Based Innovation

*San Polo, The Venetian,
Level 3*

Track 2:
POS, Processing & Open Platforms

*Murano, The Venetian,
Level 3*

Track 3:
B2B Payments & Finance

*Marcello, The Venetian,
Level 4*

7:00 – 9:00am

BREAKFAST

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The Venetian Ballroom, Level 2

8:00 – 8:50am

TRACK SESSIONS

TRACK 1

Machine Learning & Artificial Intelligence Powering Next Gen CX in Financial Services

Prasad Chintamaneni, Cognizant (M)
Benoît Brookens III, Accrue
Martina King, Featurespace
David Gilvin, IBM
Husayn Kassai, Onfido
Dr. Arif Ahmed, U.S. Bank

TRACK 2

SMB Payments Solutions

Jordan McKee, 451 Research (M)
Henry Helgeson, Cayan
Jim Allen, First Data
Paul Bridgewater, Sage
Daniel Klein, SumUp
Matt Taylor, Vantiv

TRACK 3

Global B2B Finance: Empowering SMBs for X-Border Payments & International Trade

Andy Schmidt, CEB (M)
Marwan Forzley, Align Commerce
Corinne MacMillan, Cambridge Global Payments
Ron Karpovich, JPMorgan Chase
Karla Friede, Nvoicepay
Adam Tiberi, Western Union

9:00 – 9:50am

TRACK SESSIONS

TRACK 1

Seeing the Future: The Power of Prediction Markets & Advanced Data Analytics

Rohit Bodas, American Express Ventures (M)
Ron Bernstein, AugmentPartners
Joey Krug, Augur
Hicham Oudghiri, Enigma
Robin Hanson, George Mason University
Darian Shirazi, Radius

TRACK 2

Global X-Border E-Commerce: Opportunities, Challenges & the Role of Partnerships

Kai Schmitz, International Finance Corporation (M)
Raymond Qu, Geoswift
David Jimenez, Ingenico Group
Joel Leonoff, Paysafe
Cleveland Brown, Payscout
Simon Black, PPRO Group

TRACK 3

Beyond Lending: Differentiated Financing Solutions for SMBs & Suppliers

Dan Ciporin, Canaan Partners (M)
Robert Kleiber, Biz2Credit
Scott Simpson, BlueTarp Financial
Eyal Lifshitz, BlueVine
Kevin Brown, Credibly
Lara Hodgson, NOW Corp

10:00 – 10:50am

TRACK SESSIONS

TRACK 1

Enabling Credit for Underserved Borrowers with Advanced Data Analytics

Ramneek Gupta, Citi Ventures (M)
Kevin McCarthy, DemystData
Gian Gonzaga, Earnest
Bill Parsons, Envestnet® | Yodlee®
Houman Motaharian, LendingPoint
Steve Allocca, PayPal

TRACK 2

Payments Security: Taking A More Holistic Approach

Sherif Samy, UL (M)
Jack Jania, Gemalto
Nans Sivaram, Infosys
Michelle Tinsley, Intel Corporation
George Zirkel, Transaction Network Services
John Drechny, Walmart

TRACK 3

Part 1 – Bill.com on Next Gen Invoicing & Bill Payment

(10:00 - 10:20am)
Ginger Siegel, Deloitte (M)
René Lacerte, Bill.com

Part 2 – B2B vs. b2b: The Evolution of X-Border Payments in the New Economy

(10:20 - 10:50am)
Ron Totaro, Innovation Growth Advisors (M)
Michelle Vautier, dLocal
Michael Ting, Hyperwallet

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AGENDA-AT-A-GLANCE

WEDNESDAY, OCTOBER 26 (CONT'D)

Agenda sponsored by  **citi** VENTURES

REGISTRATION OPEN: 7AM-11AM

EXHIBIT HALL OPEN: 9AM-2PM

11:00 – 11:10am	INTRO: MCKINSEY & COMPANY Kausik Rajgopal, McKinsey & Company	<i>The Venetian Ballroom, Level 2</i>
11:10 – 11:40am	POWER PANEL: NEXT GEN POS Andrew B. Morris, Money20/20 (M) John Beatty, First Data Oscar Bello, Ingenico Group Lisa Falzone, Revel Systems Glen Robson, Verifone	<i>The Venetian Ballroom, Level 2</i>
11:40am – 12:10pm	POWER PANEL: SOCIAL COMMERCE Zia Daniell Wigder, Shoptalk (M) Mary Ku, Facebook Gene Alston, Pinterest Brennan Loh, Shopify Cristina Cordova, Stripe	<i>The Venetian Ballroom, Level 2</i>
12:00 – 1:00pm	LUNCH	<i>Exhibit Hall, Level 2</i>

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