

Sunday, October 22

Agenda-At-A-Glance

****SUBJECT TO CHANGE. CURRENT AS OF 08/15/2017.**

Registration Hours: 7:30am–8pm

9:00am – 3:00pm AI Deep Dive

Track 1: Regulation

Emcee: JoAnn Barefoot, Barefoot Innovation Group; Harvard University

Track 2: Entrepreneurship

Emcee: Jennifer Prosek, Prosek Partners

Track 3: Inclusion

Emcee: Jennifer Tescher, Center for Financial Services Innovation

Track 4: Globalization

Emcee: Pat Patel, Money20/20

1:00 – 1:20pm

Track Sessions

Session 1

REGULATION

PRESENTATION
**Privacy & Data Security:
Why It Matters & What To Do About It**

Veronica McGregor, Goodwin
Russ Schrader, Commerce Signals

INCLUSION

PRESENTATION
**More from the Financial Diaries: Helping American
Families Cope in a World of Uncertainty**

Kristen Berman, Common Cents Lab
Rachel Schneider, Center for Financial Services Innovation

ENTREPRENEURSHIP

CASE STUDY
**Unlocking the Next Big Thing in Payments:
A FinTech Collaboration Story**

Edward "E.J." Jackson, First Data (M)
Reetika Grewal, Silicon Valley Bank
Geoff Johnson, Bypass

GLOBALIZATION

PRESENTATION
**Digital Consumer Index: How Global Connected
Consumers Will Spend Digitally in the Future**

Michelle Evans, Euromonitor International

1:30 – 2:20pm

Track Sessions

Session 2

REGULATION

PANEL
**Financial Innovation & Consumer Protection:
Finding the Right Balance**

JoAnn Barefoot, Barefoot Innovation Group, Harvard University (M)
Tim Chen, NerdWallet
Jeff Foster, Clara Lending
Tim Pawlenty, Financial Services Roundtable
Duane Pozza, Federal Trade Commission

INCLUSION

PANEL
**Workplace Financial Health:
The New Corporate Responsibility**

Jennifer Tescher, Center for Financial Services Innovation (M)
Jon Schlossberg, Even

ENTREPRENEURSHIP

PANEL
Where's the Tech in FinTech?

Ryan Gilbert, Propel Venture Partners (M)
Jason Gardner, Marqeta
Ben Narasin, BNVI
Zach Perret, Plaid
Kathryn Petralia, Kabbage

GLOBALIZATION

PANEL
Investor Perspectives on the Globalization of FinTech

J. Dax Hansen, Perkins Coie (M)
Melissa Guzy, Arbor Ventures
Oskar Mielczarek de la Miel, Rakuten FinTech Fund
Tom Ryan, Anthemis Group

2:30 – 2:50pm

Track Sessions

Session 3

REGULATION

INTERVIEW
**Playing in the Regulatory Sandbox: Building FinTech
Castles or Burying Consumer Risks?**

JoAnn Barefoot, Barefoot Innovation Group, Harvard University (M)
Christopher Woolard, Financial Conduct Authority

INCLUSION

PANEL
**Scaling Microlending to Empower Low-Income Women in
the U.S.**

Jennifer Tescher, Center for Financial Services Innovation (M)
Andrea Jung, Grameen America
Danny Shader, Handle Financial

ENTREPRENEURSHIP

PRESENTATION
**Would You Rather: How Challenging the Status Quo
Drives Charles Schwab Forward**

Terri R. Kallsen, Charles Schwab

GLOBALIZATION

INTERVIEW
**Orange You Ready? How This French Telco is Building
A More Usable & Accessible Mobile Bank**

Laurent Nizri, Altéir Consulting (M)
Marc Rennard, Orange

(M) = Moderator

Registration Hours: 10am-8pm

Track 1: Regulation

Emcee: JoAnn Barefoot, Barefoot Innovation Group; Harvard University

Track 2: Entrepreneurship

Emcee: Jennifer Prosek, Prosek Partners

Track 3: Inclusion

Emcee: Arjan Schütte, Core Innovation Capital

Track 4: Globalization

Emcee: Pat Patel, Money20/20

2:50 – 3:10pm

Networking Break

3:10 – 3:30pm

Track Sessions

Session 4

REGULATION

PANEL

The RegTech Revolution: How a New Wave of Technology is Helping Financial Companies to Understand the Rules & Manage the Risks

Alexandra Villarreal O'Rourke, McGuireWoods (M)
Michael Meyer, Middlegame Ventures

INCLUSION

PANEL

Inclusive Capitalism: Can Entrepreneurship Be the Catalyst for Financial Inclusion?

Arjan Schütte, Core Innovation Capital (M)
Andrew Kuper, LeapFrog Investments
Shivani Siroya, Tala

ENTREPRENEURSHIP

PRESENTATION

Redesigning Financial Products for the Emerging Middle Class

Michael Margolis, Google Ventures
Sasha Orloff, LendUp

GLOBALIZATION

INTERVIEW

The Explosive Growth of Mobile Commerce & Social Payments in China

James Lloyd, EY (M)
Chi Ming Jimmy Lai, Tencent Holdings

3:40 – 4:30pm

Track Sessions

Session 5

REGULATION

PANEL

To Be Or Not To Be: The Bank Charter Question

J.C. Boggs, King & Spalding (M)
Manny Alvarez, Affirm
Thomas J. Curry, OCC
Benjamin Lawsky, The Lawsky Group
Richard Neiman, LendingClub

INCLUSION

PANEL

IndiaStack: How Tech is Driving Inclusion for 1.2 Billion People in India

Moderator TBA
Dilip Asbe, National Payments Corporation of India
Arvind Gupta, Digital India Foundation
Harinder Takhar, Paytm
Sally Taylor-Shoff, FICO

ENTREPRENEURSHIP

PANEL

Employer Delivered Financial Services

Schwark Satyavolu, Trinity Ventures (M)
Shawn Leavitt, Comcast
Scott Thompson, Tuition.io

GLOBALIZATION

PANEL

The Leapfrog Effect: How LATAM's Unbanked Might Be Giving Rise to a FinTech Boom

Mariano Belinky, Santander InnoVentures (M)
Philipp Bock, allpago
Sebastian Kanovich, dLocal
Bruce Lowthers, FIS
Matt Oppenheimer, Remitly

4:40 – 5:00pm

Track Sessions

Session 6

REGULATION

INTERVIEW

TBA

Eugene Ludwig, Promontory, an IBM company (M)

INCLUSION

PANEL

Gates Foundation & Omidyar Network: Philanthropic Efforts for Global Financial Health

Moderator TBA
Arjuna Costa, Omidyar Network
Kosta Peric, Bill & Melinda Gates Foundation

ENTREPRENEURSHIP

PRESENTATION

The Openbank Story: How a 20-Year-Old Bank Was Reborn As Cloud-Based & 100% Digital

Ezequiel Szafir, Santander Group

GLOBALIZATION

PRESENTATION

Empowering the Masses: The Global Impact of Chinese Mobile Financial Services

Souheil Badran, Ant Financial

(M) = Moderator

Sunday, October 22 (cont.)

Agenda-At-A-Glance

Registration Hours: 10am–8pm

5:30 – 7:30pm

Evening General Session

Emcee:
Christopher Kai,
The Mathem Group

Content Opening

Perspectives from Silicon Valley on the Future of Payments, Commerce & Finance

Leena Rao, Technology Journalist (M)
Max Levchin, Affirm
Keith Rabois, Khosla Ventures

4th Annual Money20/20 Hackathon Awards

Big Tech Meets FinTech: How AI & Blockchain Could Eliminate Risk & Reward Trade-Offs

Bridget van Kralingen, IBM

Financial Inclusion: Leveraging Tech for Social Good

Michael Miebach, Mastercard

Building for Builders: Payments Infrastructure for the Digital Economy

Dan Primack, Axios (M)
John Collison, Stripe

Session Wrap-Up

7:30 – 9:00pm

Poolside Reception

Sponsored by:

K&L GATES



The Clearing House

zelle

Monday, October 23

Agenda-At-A-Glance

Registration Hours: 7am–7pm

Exhibit Hall Hours: 10am–7pm

Track 1: Payments

Emcee: Dan Van Dyke, Business Insider

8:30 – 10:20am

Track 2: Commerce

Emcee: Chloé James, RFI Group

Track 3: Security

Emcee: Kirsten Trusko, IRC Innovation.
Research. Consulting.

Track 4: Banking

Emcee: Chris Skinner, The Finanser

STARTUP PITCH AT MONEY20/20

Startup Pitch at Money20/20 – Group 1 Presenters

HOST:
Scott Robinson, Plug and Play

Sponsored by:

JUDGES:
Rebecca Lynn, Canvas Ventures
Angela Strange, Andreessen Horowitz
David Weiden, Khosla Ventures
Rick Yang, New Enterprise Associates

PLUGANDPLAY

Registration Hours: 7am-7pm
Exhibit Hall Hours: 10am-7pm

Track 1: Payments

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Track 3: Security

Emcee: Kirsten Trusko, IRC Innovation.
Research. Consulting.

Track 4: Banking

Emcee: Chris Skinner, The Finanser

8:30 – 8:50am

Track Sessions

Session 1

PAYMENTS

PRESENTATION

Making Sense of the 10 Trends Driving the Future of Payments

Michael Abbott, Accenture

SECURITY

PRESENTATION

2017 Global Business Trends: Protecting Growth Ambitions Against Rising Fraud Threats

Craig Boundy, Experian

COMMERCE

PRESENTATION

A Simple Mission: Deliver Honest Financial Products to Improve People's Lives

Max Levchin, Affirm

BANKING

PRESENTATION

Financial Revolution: The Future of Banking In a Globalized World

Chris Skinner, The Finanser

9:00 – 9:50am

Track Sessions

Session 2

PAYMENTS

PANEL

Payments & the On-Demand Economy

Benjamin Black, Akkadian Ventures (M)
Lex Bayer, Airbnb
Mike Dinsdale, DoorDash
Taso Du Val, Toptal
Brent Warrington, Hyperwallet

SECURITY

PRESENTATION

Catch Him If You Can: Perspectives on Fraud, Social Engineering & Identity Theft

Frank Abagnale, Abagnale & Associates
Ori Eisen, Trusona

COMMERCE

PANEL

Contextual Commerce: Pay Where You Are

Moderator TBA
Florin Arghirescu, Synchrony Financial
Vikram Bhaskaran, Pinterest
Patrick Gauthier, Amazon
Mark Lavelle, Magento

BANKING

PANEL

Why Hasn't There Been a Netflix Moment in Banking?

Nigel Morris, QED Investors (M)
Anders la Cour, Saxo Payments
Mike Laven, Currencycloud
Josh Reich, Simple
Colin Walsh, Varo Money

10:00 – 10:20am

Track Sessions

Session 3

PAYMENTS

PANEL

Card & Bank Payments: Building Choice & Shaping the Future of Money

Moderator TBA
Michael Miebach, Mastercard
David Yates, Mastercard

SECURITY

CASE STUDY

Power in Numbers: How Crowdsourced Hackers Are Helping Fight Financial Cybercrime

Moderator TBA
Jay Kaplan, Synack

COMMERCE

CASE STUDY

Doubling Down on CX: How Brick-and-Mortar Retailers Are Winning With Digital Commerce

Tim Tynan, Bank of America Merchant Services (M)
Mark Williams, Best Buy

BANKING

PRESENTATION

Size Doesn't Matter: Helping Banks Big & Small Serve Their Clients With A Culture of Innovation

Jeff Yabuki, Fiserv

10:20 – 10:40am

Networking Break

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E/evate

Monday, October 23 (cont.)

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Research. Consulting.

Track 4: Banking

Emcee: Chris Skinner, The Finanser

10:40 – 11:30am

Track Sessions

Session 4

PAYMENTS
PANEL
Mobile Payments: Why This (Not So) Overnight
Payments Sensation Is Finally Gaining Steam

Scott Harkey, Levvel (M)
Tom Poole, Capital One
Spencer Spinnell, Google
Erik Vlugt, Cubic Transportation Systems

SECURITY
PANEL
Biometric FinTech in the Real World

Peter O'Neill, FindBiometrics (M)
Rob Douglas, BioConnect
David Pollington, GSMA
Toby Rush, EyeVerify
Conor White, Daon

BANKING
PANEL
Bank-as-a-Service: Enhancing Value

Pascal Bouvier, Santander InnoVentures (M)
Naveed Anwar, Capital One
Gilles Gade, Cross River Bank
Shamir Karkal, BBVA
Mark Vermeersch, Silicon Valley Bank

COMMERCE
CASE STUDY
Wendy's & Dunkin': Payments Innovation
in the Quick-Service Restaurant Industry

Marianne Berry, Auriemma Consulting Group (M)
Mike Braatz, ACI Worldwide
Ben Kaplan, CashStar
Sherrill Kaplan, Dunkin' Brands
Gavin Waugh, The Wendy's Company

STARTUP PITCH AT MONEY20/20
PRESENTATION
Pitch Perfect: The 7 Things FinTech Founders
Should Know Before Coming In My Office

(10:40 - 11:00am)
Matt Harris, Bain Capital Ventures

STARTUP PITCH AT MONEY20/20
PRESENTATION
FinTech Trends: Kleiner Perkins on the State of Funding
for FinTech Startups

(11:10 - 11:30am)
Noah Knauf, Kleiner Perkins Caufield & Byers

11:40 – 12:00pm

Track Sessions

Session 5

PAYMENTS
PANEL
Just Say It to Pay It: Turning Up
the Volume on Voice Payments

Dan Van Dyke, Business Insider (M)
Brian Roemmele, Multiplex

SECURITY
PRESENTATION
Rewiring the Ecosystem: A New Take
on Payment Systems & Fraud

Nuno Sebastiao, Feedzai

BANKING
PRESENTATION
Disruptor or Disrupted? Banking's Fateful
Choice - The Launch of PEPPER by Leumi

Rakefet Russak-Aminoach, Leumi Group

COMMERCE
PRESENTATION
TBA

TBA

STARTUP PITCH AT MONEY20/20
INTERVIEW
A Founder's Story:
Building the Next-Generation Mortgage Lender

Charles Moldow, Foundation Capital (M)
Matt Humphrey, LendingHome

12:00 – 1:00pm

Lunch

Sponsored by:

SAMSUNG pay

1:00 – 2:50pm

STARTUP PITCH
Startup Pitch at Money20/20 – Group 2 Presenters

HOSTS:
Matt Hatch, EY
Sean Viergutz, EY

Sponsored by:

JUDGES:
Benjamin Britt, Route 66 Ventures
Aaron Harris, Y Combinator
Woody Marshall, TCV
Anju Patwardhan, CreditEase FinTech Fund



(M) = Moderator

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Track 1: Payments

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Track 3: Security

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Research. Consulting.

Track 4: Banking

Emcee: Chris Skinner, The Finanser

1:00 – 1:20pm

Track Sessions

Session 6

PAYMENTS

INTERVIEW

Zelle of the Ball: Have the Banks Launched the Next Big Thing in P2P Payments?

Moderator TBA

Lou Anne Alexander, Early Warning

SECURITY

PANEL

Batten Down the Hatches! Preparing for a Perfect Storm for Card Not Present Fraud

Brad Wiskirchen, Kount (M)

Mike Gramz, YapStone

COMMERCE

PRESENTATION

Making Mobile Pay With Branded Value

Moderator TBA

Sang Ahn, Samsung Electronics

David Jones, Blackhawk Network

BANKING

PRESENTATION

New Research: Millennials & Financial Health

Greg McBride, Bankrate.com

Matt Schulz, CreditCards.com

1:30 – 2:20pm

Track Sessions

Session 7

PAYMENTS

PANEL

Payments for a Real-Time Economy: Are We Ready for the Ride on New Payment Rails?

Sean Rodriguez, Federal Reserve System (M)

Steve Ledford, The Clearing House

Gene Neyer, Finastra

Esther Pigg, FIS

Christopher Ward, PNC Bank

SECURITY

PANEL

Is Tokenization the Future of Digital Payments?

Randy Vanderhoof, U.S. Payments Forum (M)

Dave Fortney, The Clearing House

Mark Nelsen, Visa

Bryan Penny, Nordstrom

Giles Sutherland, Carta Worldwide

COMMERCE

PANEL

Omni-Channel Payments: Powering the Next Generation In-Store Experience

Jason Kupferberg, Bank of America Merrill Lynch (M)

Mary Kay Bowman, Square

Gerardo Capiel, Google

Kim Goodman, Worldpay

Kamran Zaki, Adyen

BANKING

PANEL

Next Gen Banking for Mobile-First Consumers

Jim Van Dyke, Futurion (M)

Chris Britt, Chime

Aaron Frank, Final

Bryce Galen, Zero

Lindsay Holden, Long Game

2:30 – 2:50pm

Track Sessions

Session 8

PAYMENTS

PANEL

Phase 2 for Faster ACH: Same-Day Debits

Jan Estep, NACHA-The Electronic Payments Association

SECURITY

PANEL

Lost in Transaction: Balancing Security & Convenience for Next Generation Payments

Moderator TBA

Danny Chazonoff, Paysafe

Joel Leonoff, Paysafe

COMMERCE

PANEL

Streamlining Checkout on the World Wide Web

Ian Jacobs, World Wide Web Consortium (W3C) (M)

James Anderson, Mastercard

Zach Koch, Google

BANKING

PRESENTATION

Payments in the Middle: Why Checking Is No Longer the Heart of the Banking Relationship

Tony DeSanctis, Cornerstone Advisors

Ron Shevlin, Cornerstone Advisors

2:50 – 3:10pm

Networking Break

Sponsored by:

E/evate

Monday, October 23 (cont.)

Agenda-At-A-Glance

Registration Hours: 7am–7pm

Exhibit Hall Hours: 10am–7pm

3:10 – 5:00pm

Afternoon General Session

Emcee:
Christopher Kai,
The Mathem Group

Opening Remarks

Tracey Davies, Money20/20

Mission-Driven FinTech

Dan Schulman, PayPal

The Fourth Revolution in Human-Computer Interface:

Building a Better Virtual Assistant to Help Us Do More with Connected Devices

Dr. Injong Rhee, Samsung Electronics

How People Spend: Key Economic Drivers for Payments & Commerce

Oliver Jenkyn, Visa

Bank to the Future: Where We're Going, Do We Need Banks?

David Birch, Consult Hyperion (M)

Steve Ellis, Wells Fargo

Brett King, Moven

Session Wrap-Up

5:00 – 7:00pm

Networking Reception

Tuesday, October 24

Agenda-At-A-Glance

Registration Hours: 7am–7pm

Exhibit Hall Hours: 10am–7pm

8:30 – 9:50am

Morning General Session

Emcee:
Christopher Kai,
The Mathem Group

Session Opening

Humanizing Banking: How Customers Feel About Money & Serving Them Better With Digital

Philippe Dintrans, Cognizant

Christian Madsbjerg, ReD Associates

Optimizing CX & Loyalty in a Digital World

Denise Pickett, American Express

Announcement – TBA

A Conversation About Conversational Commerce

Moderator TBA

Stan Chudnovsky, Facebook

Session Wrap-Up

Registration Hours: 7am-7pm
Exhibit Hall Hours: 10am-7pm

Track 1: Payments

Emcee: Kim Gerhardt, Edgar Dunn & Company

Track 2: Blockchain

Emcee: Perianne Boring, Chamber of Digital Commerce

Track 3: Lending

Emcee: Brock Blake, Lendio

Track 4: CX

Emcee: Deidre H. Campbell, Edelman

10:10 – 10:30am

Track Sessions

Session 1

PAYMENTS **PRESENTATION**
Digital, Decisive & Drone-Ready: New Research on Gen Z's Customer Experience Expectations
Luke Gebb, American Express

LENDING **INTERVIEW**
Don't Call It A Comeback: Reports of Marketplace Lending's Decline Have Been Greatly Exaggerated
Moderator TBA
Scott Sanborn, LendingClub

BLOCKCHAIN **PRESENTATION**
Separating Signal From Noise: Making Sense of the Blockchain Landscape
Adam Ludwin, Chain

CX **PRESENTATION**
You and AI: Fear Not the Bot
Malcolm Frank, Cognizant

10:10 – 11:00am

Demos, Case Studies & Announcements

Emcee:
Dan Simon, Vested

CASE STUDY
Bank of America Merchant Services
10:10 - 10:20am
Michael Roberts, Bank of America Merchant Services

CASE STUDY
Synchrony Financial & PayPal
10:20 - 10:30am
Raj Deol, Synchrony Financial
Darrell Esch, PayPal

ANNOUNCEMENT
FIDO Alliance
10:30 - 10:40am
Brett McDowell, FIDO Alliance

CASE STUDY
Equifax
10:40 - 10:50am
Lindsay Soergel, Equifax

ANNOUNCEMENT
Barclaycard & Uber
10:50 - 11:00am
Curt Hess, Barclaycard
Kirsten Osland, Barclaycard
Drew Quinn, Uber

10:40 – 11:30am

Track Sessions

Session 2

PAYMENTS **PANEL**
Social Payments & Shared Finances
Sam Maule, 11FS (M)
David Barrett, Expensify
Kahina Van Dyke, Facebook
Michael Vaughan, Venmo

LENDING **PANEL**
Reinventing Consumer Lending: More Access, New Models & Overcoming Big Challenges
Neil Wolfson, SF Capital (M)
Dave Girouard, Upstart
Frederic Nze, Oakam
Ken Rees, Elevate

BLOCKCHAIN **PANEL**
Private & Consortium Blockchains: Collaborating to Make Blockchain Real for Enterprise
Pete Rizzo, CoinDesk (M)
Amber Baldet, Chase JPMorgan
Marley Gray, Microsoft
David Huseby, Hyperledger
Todd McDonald, R3

CX **PANEL**
Chatbots & Virtual Assistants: Building An Interactive Digital Experience
Tiffany Montez, Aite Group (M)
Ken Dodelin, Capital One
Michelle Moore, Bank of America
Craig Ramsay, HSBC
Edwin van Bommel, IPSofT

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Track 4: CX

Emcee: Deidre H. Campbell, Edelman

11:10 – 12:00pm

Demos, Case Studies & Announcements

Emcee:
Dan Simon, Vested

ANNOUNCEMENT

Fidor Bank

11:10 - 11:20am

Matthias Kroener, Fidor Bank

DEMO

Zafin

11:20 - 11:30am

Adam Nanjee, Zafin

ANNOUNCEMENT

TD Bank

11:30 - 11:40am

John Thomas, TD Bank

CASE STUDY

UL Transaction Security

11:40 - 11:50am

Maarten Bron, UL Transaction Security

TBA

TBA

11:50 - 12:00pm

TBA

11:40 – 12:00pm

Track Sessions

Session 3

PAYMENTS

PRESENTATION

Disruptive Innovation: Impact on Payments

Jim McCarthy, Visa

LENDING

PRESENTATION

Forget Alternative Data: Build a Better Product

Kenneth Lin, Credit Karma

BLOCKCHAIN

INTERVIEW

Taking Stock in Blockchain: How Emerging Tech Is Transforming the Modern Equities Exchange

Judie Rinearson, K&L Gates (M)
David Harris, London Stock Exchange Group
Brad Peterson, Nasdaq

CX

PRESENTATION

Imagining & Enabling the Next Wave of Digital Commerce Experiences

Bill Ready, PayPal

12:00 – 1:00pm

Lunch

Sponsored by:



1:30 – 2:20pm

Afternoon General Session

Emcee:
Christopher Kai,
The Mathem Group

Session Opening

The Facts: How Diversity Drives FinTech Growth

Julie Sweet, North America, Accenture

Emotional E-Commerce: How Frictionless Payments Shape Customer Loyalty

Sebastian Siemiatkowski, Klarna

Startup Pitch at Money20/20 Finals

JUDGES:

Matt Harris, Bain Capital Ventures
Noah Knauf, Kleiner Perkins Caufield & Byers
Suzette Massie, EY
Scott Robinson, Plug and Play

Session Wrap-Up

Registration Hours: 7am–7pm
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Track 3: Lending

Emcee: Brock Blake, Lendio

Track 4: CX

Emcee: Deidre H. Campbell, Edelman

2:40 – 3:00pm

Track Sessions

Session 4

PAYMENTS

PRESENTATION

TBA

TBA

LENDING

PANEL

The Amazing Growth (& Growing Pains) of Peer-to-Peer Lending in China

Moderator TBA
Yihan Fang, Yirendai
Anju Patwardhan, CreditEase FinTech Fund

BLOCKCHAIN

CASE STUDY

The Tezos Story: How Crypto Tokens Are Powering New Business Models

Moderator TBA
Arthur Breitman, Tezos
Kathleen Breitman, Tezos

CX

PRESENTATION

Winning Hearts, Minds & Profits: A Playbook to Bring the Best of Customer Experience to Banking

Robert Schiff, McKinsey & Company
Dan Stephens, McKinsey & Company

2:40 – 3:30pm

Demos, Case Studies & Announcements

Emcee:
Dan Simon, Vested

DEMO

Adobe Sensei
2:40 - 2:50pm

Christopher Young, Adobe

ANNOUNCEMENT

Clinc
2:50 - 3:00pm

Jason Mars, Clinc

DEMO

Kasisto
3:00 - 3:10pm

Dror Oren, Kasisto
Tracy DeMiroz, Kasisto

DEMO

OpenMarket & FICO
3:10 - 3:20pm

Oisin Lunny, OpenMarket

TBA

TBA
3:20 - 3:30pm

TBA

3:10 – 4:00pm

Track Sessions

Session 5

PAYMENTS

PANEL

Reimagining Cross-Border Payments: Simpler, Faster, Cheaper & More Accessible

Jon Steitz, McKinsey & Company (M)
Ismail Ahmed, WorldRemit
John Kunze, PayPal
Jed McCaleb, Stellar Development Foundation
Hank Uberoi, Earthport

LENDING

DEBATE

AI in Lending: Will the Robots Take Over?

Frank Rotman, QED Investors (M)
Rory Eakin, CircleUp
Al Goldstein, Avant
Gian Gonzaga, Earnest
Douglas Merrill, ZestFinance

BLOCKCHAIN

PRESENTATION

The Rise of Initial Coin Offerings: Sustainable Game-Changer or Risky Proposition?

David Bailey, BTC Media (M)
Ted Livingston, Kik
Matthew Roszak, Bloq
Renqi Shen, Fenbushi Capital

CX

PRESENTATION

Virtual Reality, Frictionless Payments & Monetization of Immersive Content

Cleveland Brown, Payscout (M)

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Track 3: Lending

Emcee: Brock Blake, Lendio

Track 4: CX

Emcee: Deidre H. Campbell, Edelman

3:40 – 4:30pm

Demos, Case Studies & Announcements

Emcee:
Dan Simon, Vested

ANNOUNCEMENT

Tröv

3:40 - 3:50pm

Scott Walchek, Tröv

ANNOUNCEMENT

Auvenir Announces the Launch of Its Smarter Audit Platform

3:50 - 4:00pm

Peter Myers, Auvenir, a Deloitte Venture
Chris Thatcher, Deloitte

ANNOUNCEMENT

Viewpost & Euler Hermes Digital Agency

4:00 - 4:10pm

Max Eliscu, Viewpost
Christophe Spoerry, Euler Hermes Digital Agency

TBA

TBA

4:10 - 3:20pm

TBA

TBA

TBA

4:20 - 4:30pm

TBA

4:10 – 5:00pm

Track Sessions

Session 6

PAYMENTS

PANEL

So, What's the Problem with B2B Payments?

Erin McCune, Glenbrook Partners (M)
René Lacerte, Bill.com
Colleen Taylor, Mastercard
Ather Williams III, Bank of America Merrill Lynch

LENDING

PANEL

The Right Operating Capital Solutions for SMBs: Don't Be A Hammer Looking for a Nail

Phin Upham, Thiel Capital (M)
Rohit Arora, Biz2Credit
Samir Desai, Funding Circle
Eyal Lifshitz, BlueVine
Gina Taylor Cotter, American Express

BLOCKCHAIN

PANEL

Regulating Blockchain Tech: A Global Perspective

Amy Davine Kim, Digital Chamber of Commerce (M)
Kathryn Haun, Stanford University
Benjamin Lawsky, The Lawsky Group
Jamie Smith, Global Blockchain Business Council
Ruth Wandhöfer, Citigroup

CX

PANEL

Emerging Consumer Technology & Its Application for Payments & Commerce

Robin Raskin, Living in Digital Times (M)
Kiki Del Valle, Mastercard
Suzan Denoncourt, Ingenico Group
Maeve McKenna Duska, USA Technologies
Todd Westby, Three Square Market

4:40 – 5:30pm

Demos, Case Studies & Announcements

Emcee:
Dan Simon, Vested

DEMO

in/PACT & FIS

3:40 - 3:50pm

Bob Legters, FIS
Hector Pages, in/PACT

TBA

TBA

3:50 - 4:00pm

TBA

TBA

TBA

4:00 - 4:10pm

TBA

TBA

TBA

4:10 - 3:20pm

TBA

TBA

TBA

4:20 - 4:30pm

TBA

Tuesday, October 24 (cont.)

Agenda-At-A-Glance

Registration Hours: 7am–7pm
Exhibit Hall Hours: 10am–7pm

Track 1: Payments

Emcee: Kim Gerhardt, Edgar Dunn & Company

Track 2: Blockchain

Emcee: Perianne Boring, Chamber of Digital Commerce

Track 3: Lending

Emcee: Brock Blake, Lendio

Track 4: CX

Emcee: Deidre H. Campbell, Edelman

5:10 – 5:30pm

Track Sessions

Session 7

PAYMENTS

PANEL

Going Global with E-Commerce by Mastering the Linguistics of Local Payments

Samee Zafar, Edgar Dunn & Company (M)
Simon Black, PPRO
Greg Worch, Vantiv

LENDING

PANEL

Investing in Main Street: Why Online Lending Must Not Fail Its Small Business Borrowers

Noah Breslow, OnDeck

BLOCKCHAIN

PRESENTATION

The Real Story of Bitcoin in China

Bobby Lee, BTCC

CX

PRESENTATION

Follow the Money: Location Technology & the New Paradigm for Mobile Finance & Commerce

Evan Kracoff, Foursquare

5:30 – 7:00pm

Networking Reception

Wednesday, October 25

Agenda-At-A-Glance

Registration Hours: 7am–12pm
Exhibit Hall Hours: 10am–2pm

Workshop 1:
Stump the Analysts: Instant Analysis of Breaking News from This Year's Money20/20

Workshop 2:
Identity is Fundamental: What You Need to Know About Identity & The Future of Money

Workshop 3:
The Faster Money Challenge: Providers & Users Debate Solutions

Workshop 4:
Facebook's Guide to Digital Marketing: How to Acquire FinTech Customers Online

8:30 – 10:00am

Wednesday Workshops

WORKSHOP 1

Stump the Analysts: Instant Analysis of Breaking News from This Year's Money20/20

Jordan McKee, 451 Research
Brendan Miller, Forrester
Thad Peterson, Aite Group
James Wester, IDC

WORKSHOP 3

The Faster Money Challenge: Providers & Users Debate Solutions

Bryan Derman, Glenbrook Partners (M)
Beth Horowitz Steel, Glenbrook Partners (M)
Elizabeth McQuerry, Glenbrook Partners (M)
Cecilia Frew, Visa
Stephanie Prebish, NACHA—The Electronic Payments Association

WORKSHOP 2

Identity is Fundamental: What You Need to Know About Identity & The Future of Money

David Birch, Consult Hyperion (M)
Andre Boysen, SecureKey
Richard Lobovsky, Samsung SDS
Brett McDowell, FIDO Alliance

WORKSHOP 4

Facebook's Guide to Digital Marketing: How to Acquire FinTech Customers Online

Stacey Helman, Facebook (M)
Brad Murphy, Facebook (M)
Kevin Burke, Square
Dave Girouard, Upstart
Ramneek Gupta, Citi Ventures
James Moorhead, Metromile
Dan Rosen, Commerce Ventures
Kathleen Utecht, Core Innovation Capital

(M) = Moderator

Wednesday, October 25

Agenda-At-A-Glance

Money OCTOBER 22-25, 2017
THE VENETIAN, LAS VEGAS
20/20

Registration Hours: 7am–12pm

Exhibit Hall Hours: 10am–2pm

10:20 – 12:00pm

Morning General Session

Emcee:
Christopher Kai,
The Mathem Group

Session Opening

TBA

Beyond Traditional Banking

Ralph Hamers, ING Group

How FinTech Will Transform Consumer Finance

Harit Talwar, Goldman Sachs

TBA

Closing Remarks

12:00 – 1:00pm

Lunch

(M) = Moderator